

May 22, 2009

This edition of the COD Processing Update will remain on the <u>COD Web site</u> until a new edition is posted. We will notify schools via a COD Web Message when a new edition has been posted.

Direct Loan Program

COD News

Impact on COD Processing May 24-25, 2009 (05/08/09)

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Memorial Day Federal Holiday

Monday, May 25, 2009 is the Memorial Day Federal holiday.



For Grant and Direct Loan Participants—

- The COD School Relations Center will be closed.
- The COD System will accept and process data from schools and send back responses/acknowledgements, but schools will not be able to receive any Federal funds on that day. Requests for changes in funding levels and for funds will not be processed until Tuesday, May 26, 2009.

Complete information regarding processing and customer service hours for COD and other Federal Student Aid/Department of Education call centers on the holiday will be posted in an Electronic Announcement on the Information for Financial Aid Professionals (IFAP) Web site.

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(FSAdownload) Web site, located at https://www.fsadownload.ed.gov.

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In addition to the Release 5.0 software, the EDExpress 2008-2009, Release 5.0 Cover Letter is now available on the FSAdownload https://www.fsadownload.ed.gov/ Web site. This document, along with the Installation Guide for EDExpress for Windows 2008-2009 (also available on the FSAdownload https://www.fsadownload.ed.gov/ Web site), contains important information and guidance regarding EDExpress 2008-2009 functionality that you should review.

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Current Issues

ATS/Pnote Search by Date Range Issues [04/01/09 (Updated 05/19/09)]

Previously, Federal Student Aid identified two issues when schools search for Direct Loan Master Promissory Notes (MPNs) via the <u>COD Web site</u> for a specified school and date range. *Note:* The date range search will also return all Agreements to Serve (ATS) associated with that school.

Issue 1: The search results do not return all MPNs associated with that school.

At this time, Federal Student Aid continues to research the cause of the issue involving search results not returning all MPNs associated with a particular school. Federal Student Aid has determined that unlinked MPNs are returned with the search results. However, for cases when an MPN is linked to an award from another school, the MPN is not returned with the search results. For cases when the MPN is linked to awards from more than one school, the MPN is only returned in search results for the school associated with the first linked award. Federal Student Aid apologizes for the inconvenience caused by this issue and appreciates schools' patience and understanding as we work to resolve it.

Issue 2: The search results do not return more than 200 records and records are not the most current 200 records

On May 17, 2009 Federal Student Aid implemented a code fix to resolve the issue involving a date range search for a long timeframe not returning more than 200 records and those records not being the most current MPNs. Schools are now able perform a date range search using a long timeframe. The search results will now include all MPNs within the date range.

If you have questions, contact the COD School Relations Center.



Weekly Reminders

Sending Addresses for U.S. Territories on the Common Record or the COD Web site (05/22/09)

When submitting student or borrower addresses to the Common Origination and Disbursement (COD) System, it is important that the correct tags are used, particularly when the student or borrower address is located in a U.S. Territory. These addresses are considered domestic addresses and should not be submitted as a foreign address with a Country Code. If these addresses are not submitted correctly, important correspondence from the COD System and the Direct Loan Servicing Center is delayed or not received.

When a student or borrower address is located in a U.S. Territory, the address should be treated as a domestic address and submitted to the COD System as follows:

Submitting Addresses for U.S. Territories via the Common Record

When creating or updating a person record via the Common Record batch submission, a school should send the address block with the following tags:

Schema Version	Included Tags for Domestic Address, including U.S. Territories	Excluded Tags for Domestic Address, including U.S. Territories
3.0b *Required for 2009-2010 Award Year and forward	<addressline> <city> <stateprovincecode> <postalcode></postalcode></stateprovincecode></city></addressline>	<stateprovince> <countrycode></countrycode></stateprovince>
2.0e	<addressforeignindicator>false </addressforeignindicator> (optional) <addressline> <addresscity> <addressstateprovincecode> <addresspostalcode></addresspostalcode></addressstateprovincecode></addresscity></addressline>	<addressforeignindicator>true </addressforeignindicator> <addresscountrycode></addresscountrycode>

Submitting Addresses for U.S. Territories via the COD Web site

When creating or updating a person record on the COD Web site, a school should select the U.S. Territory from the dropdown box in the State/Province field. A school should select the Country field as "Blank".



A complete list of State Codes (including U.S. Territories) is provided in Volume VI, Section 4 of the <u>2009-2010 COD Technical Reference</u>. If you have questions about this information, contact the COD School Relations Center.

COD Computer-Based Training (05/22/09)

Federal Student Aid takes this opportunity to remind the community of the availability of the COD Computer-Based Training (CBT). The COD CBT includes enhancements that have been made to the COD System, the COD Web site, and associated Web sites and software products through June 28, 2008.

The COD CBT consists of component simulations and CBTs. Each COD CBT component is explained below. The electronic files associated with each component, as well as information about downloading and navigating the COD CBT, are available on the Information for Financial Aid Professionals (IFAP) Web site. Under the "Tools for Schools" section on the home page, click on COD Computer-Based Training.

The components of the COD CBT are as follows:

COD System Simulations – The COD System Simulations offer lessons that explain the COD Web site screens and functionality available to a school administrator. There are 14 lessons (one with two parts) with text to guide a user through each area of the COD Web site. By entering fictitious data, the user can explore basic navigation and functions of the COD Web site and practice locating and creating information in a safe environment that includes tips for assistance.

Direct Loan Reports CBT – The Direct Loan Reports CBT includes three lessons that explain the COD reports a school can use to assist with the reconciliation process for William D. Ford Federal Direct Loan (Direct Loan) awards.

Grant Reports CBT – The Grant Reports CBT includes three lessons that explain the COD reports a school can use to assist with the reconciliation process for Federal Pell Grant (Pell Grant), Academic Competitiveness Grant (ACG), and National Science and Mathematics Access to Retain Talent Grant (National SMART Grant) awards.

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eMPN Online Simulations – The eMPN Online Simulations offer a step-by-step walk through of the process for completing a Direct Loan Master Promissory Note (MPN) via the <u>Direct Loan Electronic MPN Web site</u>. There are three lessons with text to guide a user through student and parent aspects of the eMPN process.

Completing an Agreement to Serve (ATS) Website Simulation – The Completing an ATS Website Simulation provides a step-by-step walk through of the process for completing a Teacher Education Assistance for College and Higher Education (TEACH) Grant ATS via the TEACH Grant ATS Web site.



If you have questions or comments about the COD CBT, contact the COD School Relations Center. If you e-mail your question or comment to CODSupport@acs-inc.com, please include "COD CBT Question/Comment" in the subject line.

Grant Programs

ACG, National SMART Grant, Pell Grant, and TEACH Grant

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TEACH Grant Operational Implementation Guidance – COD System Implementation and Guidance Summary (05/22/09)

The College Cost Reduction and Access Act (the CCRAA), Pub. L. 110-84, authorized the Teacher Education Assistance for College and Higher Education (TEACH) Grant Program beginning with the 2008-2009 Award Year.

For TEACH Grant policy and operational guidance refer to the following postings on the Information for Financial Aid Professionals (IFAP) Web site:

- <u>Final Rule published on June 23, 2008 (73 FR 35472)</u> in the <u>Federal Register</u> provides the final regulations effective July 1, 2008 for the 2008-2009 Award Year.
- <u>Dear Colleague Letter GEN-08-01</u> provides policy information on all of the provisions of the CCRAA, including the TEACH Grant Program.
- <u>Dear Colleague Letter GEN-08-07</u> provides information on institutional eligibility for the TEACH Grant Program.
- <u>June 19, 2008 Electronic Announcement</u> provides information on Federal Student Aid's operational implementation of TEACH Grant Program functionality.
- <u>June 27, 2008 Electronic Announcement</u> provides information on the student aspects of the TEACH Grant Program that will be operational for July 1, 2008. This communication includes a "TEACH Grant Agreement to Serve (ATS) Web Site User Guide" designed to assist a student in completing his or her first electronic ATS.
- <u>September 3, 2008 Electronic Announcement</u> that provides information on Federal Student Aid's implementation of system functionality that supports TEACH Grant reporting functions.
- <u>2008-2009 COD Technical Reference</u> and <u>2009-2010 COD Technical Reference</u> provides technical information related to the processing of TEACH Grant awards.

Note: On an ongoing basis, Federal Student Aid posts updated listings of schools that are eligible to participate in the TEACH Grant Program. These listings are posted as Electronic Announcements.



TEACH Grant – Institutional Participation Request Process Information (05/22/09)

On June 3, 2008, the Department of Education posted <u>Dear Colleague Letter GEN-08-07 on the Information for Financial Aid Professionals (IFAP) Web site</u>. This Dear Colleague Letter clarifies how an institution will establish eligibility to participate in the TEACH Grant Program.

For complete information about the Institutional Participation Request Process, refer to <u>Dear Colleague Letter GEN-08-07</u>.

• Questions about the issues discussed in the letter should be directed to Gail McLarnon by e-mail at gail.mclarnon@ed.gov or by phone at 202/219-7048.



 Questions about the participation request process should be directed to the School Participation Team for a school's state. Contact information is available on the <u>Electronic Application for Approval to Participate in Federal Student Financial Aid</u> <u>Programs (E-App) Web site</u>.

Participation Request Process Steps – As outlined in the 10-step participation request process included in <u>Dear Colleague Letter GEN-08-07</u>, a school must complete Question 1, enter specified language in Section K/Question 69, and complete Section L via the <u>E-App Web site</u>. After completing these steps, the school must mail its signed and dated signature page to the Department of Education (the Department) per the instructions provided on the "Submit Application" page. To aid in expediting receipt of the school's signature page by the Department, the school may want to use an overnight delivery method.

Participation Request Process Follow Up – If a school does not receive a response regarding its request to participate in the TEACH Grant Program within two weeks of submitting the request, the school should contact the School Participation Team for the school's state. Contact information is available on the E-App Web site.

School Addition to ATS Web Site – Once a school is determined to be eligible to participate in the TEACH Grant Program, the school's name will be added to the TEACH Grant Agreement to Serve (ATS) Web site. As a general rule, Federal Student Aid will update the TEACH Grant ATS Web site on the Tuesday or Thursday most closely following notification of the school's eligibility. If a school has questions about the TEACH Grant ATS Web site, it should contact the COD School Relations Center.